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## Cahill Represents Underwriters in McGraw Hill's \$415 Million Offering

**Date: 07/25/25**

Cahill represented the underwriters in connection with a public offering of common stock by McGraw Hill, Inc.

The offering made available 24.39 million shares of common stock at a public offering price of \$17.00 per share, which raised approximately \$415 Million (excluding fees, discounts, and commissions). In addition, the underwriters have an option to purchase up to an additional 3.65 million shares of common stock solely to cover over-allotments.

Proceeds from the offering are excepted to be used to paydown a portion of the company's outstanding borrowings.

McGraw Hill is a leading global provider of education solutions for preK-12, higher education, and professional learning.

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### Attorneys

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