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## Cahill Represents Initial Purchasers and Dealer Manager in Ashton Woods' \$450 Million Notes Offering and Concurrent Tender Offer

**Date:** 07/28/25

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$450 million aggregate principal amount of 6.875% senior notes due 2033 by Ashton Woods USA LLC and Ashton Woods Finance Co.

Cahill also represented the sole dealer manager in connection with a cash tender for any and all of its outstanding 6.625% senior notes due 2028.

Proceeds from the notes offering were used to purchase notes tendered in connection with the tender offer, redeem any notes not purchased in the tender offer, and for general corporate purposes.

Ashton Woods is a luxury home builder.

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### Attorneys

- C. Anthony Wolfe
- Xin Zhou (Richard) Pan
- Katherine M. Mobilia
- C. Landon Walls
- Timothy R. Hartnett