
Cahill Represents Administrative Agent in Cubic's \$2.56 Billion Superpriority Credit Agreement

Date: 07/30/25

Cahill represented the administrative agent in connection with a superpriority credit agreement that included a \$225 million superpriority revolving credit facility, \$463 million in letter of credit facilities, and \$1.868 billion in various term loan facilities for Atlas CC Acquisition Corp. and Cubic Defense Applications, Inc. (together along with their subsidiaries, "Cubic").

Proceeds from the superpriority credit facility will be used to restructure Cubic's existing credit.

Cubic is a global leader in defense and transportation systems and services.

Attorneys

- Stuart Downing
- Joel Moss
- Amit Trehan
- Oleg Rezzy
- Sean R. Tierney
- Jordan Wishnew
- Taegan M. Clarke
- Joseph Morgan
- Peter N. King
- Gregory James
- Joseph Metzger
- Joseph J. Paulucci