
Cahill Represents Dealer Managers and Solicitation Agents in Exchange Offers for Array Digital Infrastructure's Outstanding Debt Securities by T-Mobile

Date: 08/05/25

Cahill represented the dealer managers and solicitation agents in connection with T-Mobile USA, Inc.'s public offers to exchange any and all of the 6.7% senior notes due 2033, 6.25% senior notes due 2069, 5.5% senior notes due March 2070, 5.5% senior notes due June 2070, and consent solicitations for certain amendments to the indentures governing the Old Array Notes.

The exchange offers and consent solicitations were done in connection with T-Mobile's acquisition of certain assets of Array Digital Infrastructure, Inc.

T-Mobile USA, Inc., doing business under the global brand name T-Mobile, is an American wireless network operator.

Attorneys

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