
Cahill Represents Initial Purchasers in AmeriTex HoldCo Intermediate LLC's \$750 Million Notes Offering

Date: 08/05/25

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$750 million aggregate principal amount of 7.625% senior secured notes due 2033 by AmeriTex HoldCo Intermediate LLC.

Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

AmeriTex HoldCo Intermediate LLC is a leading manufacturer of concrete pipes and box culverts in the state of Texas.

Attorneys

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