
Cahill Represents Agent and Lead Arrangers in Kestra's \$150 Million Incremental Term Loan and Upsized and Repriced \$141.25 Million Revolving Credit Facility

Date: 08/06/25

Cahill represented the agent and lead arrangers in connection with Kestra's \$150 million incremental term loan and the upsizing and repricing of its now \$141.25 million revolving facility.

Proceeds from the incremental term loan will be used to prepay amounts outstanding under the revolving credit facility and for general corporate purposes.

Kestra Financial is a leading investment advisory and wealth management platform that processes investment transactions and provides investment advisory services.

Attorneys

- Jonathan J. Frankel
- Stephen G. Harper
- Keith H. Marantz
- David Dietz
- Scott M. Glaser
- Kaitlin Flores