
Cahill Represents Lenders in GoHealth's \$115 Million Credit Facility and Amendment to Existing Credit Facility

Date: 08/06/25

Cahill represented a group of Revolving Cash Flow Lenders in connection with an amendment to the existing credit agreement for GoHealth, Inc. (Norvax, LLC).

The purpose was to waive near-term principal payments and reset financial covenants.

Cahill also represented the same group of lenders as new money and rolled term lenders in a new \$115 million superpriority senior secured credit agreement, consisting of \$80 million in new money loans and \$35 million in rolled term loans outstanding from the existing credit agreement.

GoHealth, Inc. is an insurance broker organization and marketplace for Medicare plans.

Attorneys

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