
Cahill Represents Underwriters in The E.W. Scripps Company's \$750 Million Notes Offering

Date: 08/06/25

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$750 million aggregate principal amount of 9.875% senior secured second lien notes due 2030 by The E.W. Scripps Company.

Proceeds from the offering were used to redeem all outstanding 2027 notes, prepay a portion of the Term Loan B-2 facility, and repay a portion of the outstanding borrowings under our revolving credit facilities.

The E.W. Scripps Company is a communications company with a portfolio of television, radio, and digital media brands.

Attorneys

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