

Cahill Represents Initial Purchasers in Millrose Properties' \$750 Million Notes Offering

Date: 08/07/25

Cahill represented the initial purchasers in connection with a Rule 144A and Reg S offering of \$750 million aggregate principal amount of 6.250% senior notes due 2032 by Millrose Properties, Inc.

Proceeds from the offering were used to repay certain outstanding indebtedness and for general corporate purposes.

Millrose purchases and develops residential land and sells finished homesites to home builders.

Attorneys

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