
Cahill Represents Initial Purchasers in AAR Corp.'s \$150 Million Add-On Notes Offering

Date: 08/14/25

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$150 million aggregate principal amount of 6.75% senior notes due 2029 by AAR Corp.

Proceeds from the offering were used to repay outstanding borrowings under the Revolving Credit Facility.

AAR Corp. is a leading provider of aviation services to commercial government operators, MROs, and OEMs.

Attorneys

- Ariel Goldman
- Stephen G. Harper
- Michael P. Kiley
- Steven A. Wasserfall
- Alexandria Natarajan
- Matthew Dutton