
Cahill Represents Lead Arrangers in FTAI Infrastructure's \$1.25 Billion Credit Facility

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Cahill represented the lead arrangers in connection with a \$1.25 billion bridge credit facility for FTAI Infrastructure Inc.

Proceeds from the credit facility will be used for the acquisition of The Wheeling Corporation, a Delaware corporation, by the borrower; a refinancing of the 10.5% senior secured notes due 2027 of the borrower; and a redemption of the Series A Preferred Stock of the borrower.

FTAI Infrastructure Inc. invests in critical infrastructure with high barriers to entry across the rail, ports, and terminals and power and gas sectors that, on a combined basis, generate strong and stable cash flows with the potential for earnings growth and asset appreciation.

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Practice

- Banking & Finance