
Cahill Represents Initial Purchasers in Watco's \$250 Million Add-On Notes Offering

Date: 09/17/25

Cahill represented the initial purchasers in connection with an offering of \$250 million aggregate principal amount of 7.125% add-on senior notes due 2032 by Watco Companies, L.L.C. and Watco Finance Corp.

Proceeds from the offering were used to redeem the company's remaining outstanding 6.5% senior notes due 2027, to repay a portion of the senior secured credit facility, to pay all fees and expenses associated therewith, and general corporate purposes.

Watco is a leading integrated transportation services provider.

Attorneys

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