
Cahill Represents Lead Arrangers and Dealer Manager in Reworld's \$700 Million of Credit Facilities and Concurrent Tender Offer

Date: 09/24/25

Cahill represented the lead arrangers in connection with a \$400 million Term Loan B credit facility and a \$300 million revolving credit facility for Reworld Holding Corporation (f/k/a Covanta Holding Corporation).

Cahill also represented the sole dealer manager in connection with the concurrent cash tender for Reworld's 5% Senior Notes due 2030.

Proceeds from the credit facilities will be used to purchase notes tendered in connection with the tender offer and for general corporate purposes.

Reworld is a waste-to-energy company providing environmentally sustainable solutions for waste disposal.

Attorneys

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- Michael Ma
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