
Cahill Represents Dealer Managers on the concurrent Exchange Offers and Cash Tender Offers for Comcast

Date: 10/03/25

Cahill represented the Dealer Managers in connection with Comcast Corporation's seven offers to exchange certain outstanding Comcast senior notes for new Comcast senior notes and the concurrent seven cash tender offers to purchase the outstanding notes. Comcast issued approximately \$1.17 billion aggregate principal amount of 5.168% Notes due 2037 pursuant to the exchange offers and Comcast accepted for purchase cash tenders in an aggregate principal amount of approximately \$754.69 million pursuant to the cash tender offers.

Comcast Corporation is a global media and technology company.

Attorneys

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