
Cahill Represents Initial Purchasers in California Resources Corporation's \$400 Million Notes Offering

Date: 10/08/25

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$400 million aggregate principal amount of 7.0% Senior Notes due 2034 by California Resources Corporation.

Proceeds from the offering will be used to repay debt in connection with the acquisition of Berry Corporation.

California Resources Corporation is an independent energy and carbon management company committed to energy transition.

Attorneys

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