
Cahill Represents Initial Purchasers in Olympus' Multi-Currency Notes Offering

Date: 10/09/25

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$1.58 billion aggregate principal amount of 7.25% Senior Secured Notes due 2033 and a €830 million aggregate principal amount of 6.125% Senior Secured Notes due 2033 by Olympus Water US Holding Corporation.

Proceeds from the offering will be used to refinance certain of the issuer's existing indebtedness.

Olympus Water US Holding Corporation is a leading supplier of specialty chemicals, sanitation solutions and related services to a wide variety of industries.

Attorneys

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