
Cahill Represents Underwriters in T-Mobile's \$2.8 Billion Notes Offering

Date: 10/09/25

Cahill represented the underwriters in connection with a public offering of \$800 million aggregate principal amount of 4.625% Senior Notes due 2033, \$1 billion aggregate principal amount of 4.95% Senior Notes due 2035 and \$1 billion aggregate principal amount of 5.7% Senior Notes due 2056 by T-Mobile USA, Inc.

Proceeds from the offering will be used to refinance existing indebtedness on an ongoing basis or other general corporate purposes.

T-Mobile USA, Inc., doing business under the global brand name T-Mobile, is an American wireless network operator.

Attorneys

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