
Cahill Represents Initial Purchasers in Live Nation Entertainment's \$1.4 Billion Convertible Senior Notes Offering

Date: 10/10/25

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$1.4 billion aggregate principal amount of 2.875% convertible senior notes due 2031 by Live Nation Entertainment, Inc.

Proceeds from the offering were used (i) to fund the redemption of all outstanding senior notes due 2026, (ii) to repay outstanding amounts under the company's term B and revolving credit facilities under the existing senior secured credit facility and (iii) for general corporate purposes.

Live Nation is a worldwide live entertainment company.

Attorneys

- Josiah M. Slotnick
- Patrick Gordon
- Myah L. Blythe
- Jenni E. Barra
- Nichole Scholl
- Catherine L. Pazderski
- Pino Castronovo Henry

Practice

- Capital Markets