

Cahill Represents Financing Sources in Lone Star's \$3.8 Billion Acquisition of Hillenbrand, Inc.

Date: 10/16/25

Cahill is representing the financing sources providing commitments in connection with Lone Star's pending acquisition of Hillenbrand, Inc. The all-cash transaction is valued at \$32.00 per share, equating to an enterprise value of approximately \$3.8 billion.

The transaction is expected to close by the end of the first quarter of calendar year 2026 and is subject to customary closing conditions, including approval by Hillenbrand shareholders and receipt of required regulatory approvals.

Hillenbrand, Inc., is a global industrial company that provides highly-engineered, mission-critical processing equipment and solutions to customers around the world.

Attorneys

- Adam M. Dworkin
- Stuart Downing
- Michael W. Reddy
- Michael Makhotin
- Tristan E. Manley
- Brendan Finnerty
- Kaitlin Flores
- Joseph Mandala
- Keith H. Marantz
- Katherine M. Mobilia