
Cahill Represents the Lead Arrangers in VM Consolidated Inc.'s \$839 Million of Debt Financings

Date: 10/17/25

Cahill represented the lead arrangers in connection with an amendment and restatement of the existing \$688 million Term B credit facility and a \$150 million ABL credit facility for VM Consolidated, Inc. (f/k/a ATS Consolidated, Inc.).

Proceeds from the term loan credit facility were used to refinance existing term loans. Proceeds from the ABL credit facility will be used for general corporate purposes.

VM Consolidated, Inc. is a global leader in transportation technologies for smart cities, smart roadways and the integrated systems that tie them together.

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Practice

- Banking & Finance