Cahill Represents Initial Purchasers in WULF Compute's $3.2 Billion Data Center Financing

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Cahill represented initial purchasers in connection with the offering of $3.2 billion of 7.75% Senior Secured Green Notes due 2027 by WULF Compute LLC. Featuring what has been described as a first of its kind transaction structure, the Senior Secured Green Notes are backstopped by Google parent company Alphabet Inc. and will be used to finance, in part, the expansion of WULF Compute's Lake Mariner data center campus in Barker, New York.

WULF Compute, a subsidiary of TeraWulf Inc., is a developer and operator of HPC data centers.

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