Cahill Represents Underwriters in HCA’s $3.25 Billion Notes Offering

Date: 10/31/25

Cahill represented the underwriters in connection with a public offering of $500 million aggregate principal amount of 4.3% senior notes due 2030, $1 billion aggregate principal amount of 4.6% senior notes due 2032, $1 billion aggregate principal amount of 4.9% senior notes due 2035 and $750 million aggregate principal amount of 5.7% senior notes due 2055 by HCA Inc.

Proceeds from the offering will be used for the redemption of existing notes and general corporate purposes, which may include the repayment of outstanding borrowings under HCA’s commercial paper program.

HCA Inc. is an American operator of healthcare facilities.

Attorneys

- Stuart Downing
- Joshua D. Goldberg
- Xin Zhou (Richard) Pan
- Luke Twardowski
- Edward McDonald

Practice

- Capital Markets