
Cahill Represents Agent and Lead Arrangers in Kestra's \$250 Million Incremental Term Loan and \$128.75 Million Incremental Revolving Credit Facility

Date: 12/18/25

Cahill represented the agent and lead arrangers in connection with Kestra's \$250 million incremental term loan and \$128.75 million incremental revolving credit facility.

Proceeds of the term loan will be used to prepay amounts outstanding under the existing revolving credit facility and for general corporate purposes. Proceeds from the revolving facility will be used for general corporate purposes.

Kestra Financial is a leading investment advisory and wealth management platform that processes investment transactions and provides investment advisory services.

Attorneys

- Jonathan J. Frankel
- Stephen G. Harper
- Keith H. Marantz
- David Dietz
- Scott M. Glaser

Practice

- Banking & Finance