
Cahill Represents Initial Purchasers in Charter Communications' \$3 Billion Notes Offering

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Cahill represented the initial purchasers in connection with a Rule 144A/Reg S offering of \$1.75 billion aggregate principal amount of 7% senior notes due 2033 and \$1.25 billion aggregate principal amount of 7.375% senior notes due 2036 by CCO Holdings, LLC and CCO Holdings Capital Corp. (Charter).

Proceeds from the offering were used for general corporate purposes, including to repay certain indebtedness, to fund potential buybacks, and to pay related fees and expenses.

Charter Communications, Inc. (NASDAQ: CHTR) is a leading broadband connectivity company with services available to 58 million homes and small to large businesses across 41 states through its Spectrum brand.

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Practice

- Capital Markets