

Cahill Corporate Practice | A Strong Finish to 2025

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As the fourth quarter of 2025 came to a close, Cahill's corporate practice continued to guide clients through some of the market's most sophisticated and high-value transactions. With activity accelerating across the quarter, our Banking & Finance, Capital Markets, and Private Credit groups provided commercially-focused strategic counsel to financing sources, lead arrangers, initial purchasers, and direct lenders.

Below is a selection of recent transactions from Q4 where Cahill played a key advisory role:

Lending

- [Sanmina Corporation's \\$4.3 Billion of Credit Facilities](#)
- [Lone Star's \\$3.8 Billion Acquisition of Hillenbrand](#)
- [Live Nation Entertainment's \\$3.7 Billion Credit Facilities](#)
- [DaVita's \\$3.5 Billion Credit Facility Refinancing](#)
- [OMNIA Partner's \\$2.3 Billion Extended Term Loan Credit Facility](#)
- [ADT's \\$1.3 Billion Debt Financings](#)
- [Clean Harbor's \\$1.3 Billion Credit Facility](#)

Capital Markets

- [HCA's \\$3.3 Billion Notes Offering](#)
- [WULF Compute's \\$3.2 Billion Data Center Financing](#)
- [T-Mobile's \\$2.8 Billion Notes Offering](#)
- [Cipher Compute's \\$1.4 Billion Initial and \\$333 Million Add-on Notes Offering](#)
- [Flash Compute's \\$1.3 Billion Notes Offering](#)
- [Nielson's \\$1.2 Billion Notes Offering](#)
- [Comcast's Concurrent Exchange Offers and Cash Tender Offers](#)

Private Credit

- [Steward Partners' \\$475 Million Senior Secured Holdco Credit Facility](#)
- [Bain Capital's Acquisition of Concert Golf Partners](#)
- [26North Partners' Agreement to Acquire a Controlling Interest in The Middleby Corporation's Residential Kitchen Business](#)
- [Bain Capital's Acquisition of Service Logic](#)
- [TJC's Acquisition of Lindsay Precast](#)
- [Francisco Partners' Strategic Investment in ActivTrak](#)
- [Secured Senior Credit Facility](#)

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Practices

- Banking & Finance
- Capital Markets
- Private Credit