Cahill Represents Initial Purchasers in W.R. Grace's $500 Million Notes Offering

Date: 01/29/26

Cahill represented the initial purchasers in connection with a Rule 144A offering of $500 million aggregate principal amount of 7% senior secured notes by W. R. Grace Holdings LLC.

Proceeds from the offering were used to fund the redemption of certain existing notes.

W.R. Grace Holdings LLC is the parent company of W. R. Grace & Co., which is a global supplier of catalysts and engineered materials.

Attorneys

- Ted B. Lacey
- Stephen G. Harper
- Alexandra L. McIntire
- Brandon L. Odze
- R. Kenneth Panis
- Reilly Golden
- Catherine L. Pazderski

Practice

- Capital Markets