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## Cahill Represents Initial Purchasers in The Howard Hughes Corporation's \$1 Billion Notes Offering

**Date:** 02/17/26

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$500 million aggregate principal amount of 5.875% senior notes due 2032 and \$500 million aggregate principal amount of 6.125% senior notes due 2034 by The Howard Hughes Corporation.

Proceeds from the offering were used to redeem all of The Howard Hughes Corporation's 5.375% senior unsecured notes due 2028 that were outstanding in an aggregate principal amount of \$750 million, and to pay related redemption fees and expenses, including the redemption price. The remaining proceeds will be used for general corporate purposes.

The Howard Hughes Corporation is a wholly owned subsidiary of Howard Hughes Holdings Inc., which owns, manages, and develops commercial, residential, and mixed-use real estate throughout the United States through its real estate platform, Howard Hughes Communities.

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### Attorneys

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### Practice

- Capital Markets