
Cahill Represents Agents and Revolving Lenders in Vibrantz's Transaction Agreement

Date: 02/18/26

Cahill represented the agents and revolving lenders in connection with Vibrantz's comprehensive financing and exchange transaction.

The company reached an agreement with over 90% of the holders of its first lien term loans, its revolving lenders and unsecured bonds to facilitate an improved financing structure that includes new debt financing, extended debt maturities, and enhanced liquidity measures as part of the comprehensive transaction.

Vibrantz is a leading global provider of specialty chemicals and materials solutions whose purpose is to bring color, performance, and vibrancy to life.

Attorneys

- Adam M. Dworkin
- Joel Moss
- Sean R. Tierney

Practices

- Bankruptcy & Restructuring
- Banking & Finance
- Capital Markets