
Cahill Represents Initial Purchasers in SV RNO Property Owner 1, LLC's \$3.8 Billion Notes Offering

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Cahill represented the initial purchasers in connection with a Rule 144A offering of \$3.8 billion aggregate principal amount of 5.875% senior secured notes due 2031 by SV RNO Property Owner 1, LLC.

Proceeds from the offering were used to finance the construction of a 230-megawatt, utility capacity, turnkey data center and substation to be built on a 252-acre property in Storey County, Nevada.

SV RNO Property Owner 1, LLC is an indirect wholly owned subsidiary of Fleet Data Centers I, LP, which is a developer and operator of mega-scale, single-user data center campuses and a portfolio company of Tract Capital.

Attorneys

- Adam M. Dworkin
- Ariel Goldman
- Matthew E. Rosenthal
- Biagio A. Marino
- Luke Twardowski
- Abigail E. Russo
- Ryan Green
- Arrington Brendle

Practice

- Capital Markets