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## Cahill Represents Initial Purchasers in Sunoco's \$600 Million Noted Offering

**Date:** 03/09/26

Cahill represented the initial purchasers in connection with a Rule 144A and Regulation S offerings of \$600 million aggregate principal amount of 5.375% senior notes due 2031 and \$600 million aggregate principal amount of 5.625% senior notes due 2034 by Sunoco LP.

Proceeds from the offering were used to redeem outstanding notes and for general corporate purposes.

Sunoco LP is a master limited partnership primarily engaged in energy infrastructure and the distribution of motor fuels across 32 countries and territories in North America, the Greater Caribbean and Europe.

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### Practice

- Capital Markets