
Cahill Represents Initial Purchasers in Edged Compute's \$1.3 Billion Notes Offering

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Cahill represented the initial purchasers in connection with a Rule 144A offering of \$1.3 billion aggregate principal amount of 7.5% senior secured notes due 2031 by Edged Compute LLC.

Proceeds from the offering will be used to finance the development and construction of two high-performance computing data centers in Chicago and Atlanta, each of which is an eligible green project.

Edged Compute is a subsidiary of EDC Venture, LLC, a preferred infrastructure partner for leading hyperscalers, artificial intelligence platforms, and enterprise customers.

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