
Cahill Represents Initial Purchasers in KeHE's \$500 Million Notes Offering

Date: 04/29/26

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$500 million aggregate principal amount of 7.12% senior secured notes due 2033 by KeHE Distributors, LLC, NextWave Distribution, Inc., and KeHE Finance Corp.

Proceeds from the offering were used to refinance existing credit and repay outstanding ABL borrowings.

KeHE is a leading pure-play distributor of natural and organic, specialty, and fresh food products, offering approximately 85,000 products across North America.

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