
Cahill Represents Placement Agents in Talen Energy's \$4 Billion Senior Notes Offering

Date: 04/29/26

Cahill represented the placement agents in connection with a private placement by Talen Energy Supply, LLC. of \$1.5 billion aggregate principal amount of 6.125% senior notes due 2031 and a \$2.5 billion aggregate principal amount of 6.375% senior notes due 2033.

Proceeds from the offering were used for an acquisition of three power facilities by Talen and the redemption in full of Talen's outstanding 8.625% senior secured notes due 2030.

Talen Energy is an independent power producer and energy infrastructure company dedicated to powering the future.

Attorneys

- Josiah M. Slotnick
- Mark Loftus
- Joshua D. Goldberg
- Keith H. Marantz
- Charles A. Bower
- Howard L. Silverman

Practice

- Capital Markets