
Cahill Represents Underwriters in HCA Inc.'s \$3 Billion Public Offering

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Cahill represented the underwriters in connection with HCA Inc.'s \$3 billion public offering consisting of (i) \$1 billion aggregate principal amount of 4.7% senior notes due 2031, (ii) \$750 million aggregate principal amount of 5% senior notes due 2033, and (iii) \$1.25 billion aggregate principal amount of 5.3% senior notes due 2036.

Proceeds from the offering will be used for the redemption of existing notes and general corporate purposes, which may include the repayment of outstanding borrowings under HCA's commercial paper program.

HCA is an American operator of healthcare facilities.

Attorneys

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