
Cahill Represents Initial Purchasers in Georgia-Pacific's \$2 Billion Notes Offering

Date: 05/07/26

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$700 million aggregate principal amount of 4.4% senior notes due 2029, \$700 million aggregate principal amount of 4.6% senior notes due 2031, and \$600 million aggregate principal amount of 4.9% senior notes due 2033 by Georgia-Pacific LLC.

Proceeds from the offering will be used for general corporate purposes, which may include the repayment of outstanding indebtedness, capital expenditures, and working capital requirements, and to pay fees and expenses incurred in connection with the offering.

Georgia-Pacific is one of the largest global diversified forest products companies and among the leading manufacturers of tissue-based consumer products, disposable tableware and containers, containerboard, corrugated packaging, cellulose, and building products such as wood structural panels, lumber and other wood products, and gypsum.

Attorneys

- Elizabeth Yahl
- Xin Zhou (Richard) Pan
- Joshua C. Kauffman
- Ryan Connolly

Practice

- Capital Markets