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## Cahill Represents Initial Purchasers in SE Cosmos, LLC's \$999 Million Notes Offering

**Date:** 05/07/26

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$999 million aggregate principal amount of 8.875% senior secured notes due 2031 by SE Cosmos, LLC.

Proceeds from the offering will be to finance the construction of a high-performance computing data center in Austin, Texas and to repay all outstanding amounts under SE Cosmos, LLC's bridge facility.

SE Cosmos, LLC is a wholly owned indirect subsidiary of SB Energy Global, LP.

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### Attorneys

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### Practice

- Capital Markets