
Cahill Represents Initial Purchasers in Rithm Capital's \$500 Million Notes Offering

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Cahill represented the initial purchasers in connection with a Rule 144A and Regulation S offering of \$500 million aggregate principal amount of 8.5% senior notes due 2031 by Rithm Capital Corp.

Proceeds from the offering will be used for general corporate purposes which may include the repayment of certain indebtedness.

Rithm Capital is a global asset manager focused on real estate, credit, and financial services.

Attorneys

- Timothy B. Howell
- Xin Zhou (Richard) Pan
- Conor R. Rigsby
- Alexander Wieder
- Leia C. Ficks

Practice

- Capital Markets