
Cahill Represents Initial Purchasers and Dealer Managers in Financing Transactions for DIRECTV

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Cahill represented the initial purchasers in connection with a Rule 144A offering of \$1.4 billion aggregate principal amount of 9.25% Senior Secured Notes due 2032 by DIRECTV Financing, LLC and DIRECTV Financing Co-Obligor, Inc., as co-issuers. Proceeds from the offering were used to fund the concurrent partial cash tender offer to purchase DIRECTV's 5.875% Senior Secured Notes due 2027.

DIRECTV is a leading provider of premium digital video services in the United States.

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