
Cahill Represents Initial Purchasers in PBF Holding's \$500 Million Senior Notes Offering

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Cahill represented the initial purchasers in connection with a Rule 144A offering of \$500 million aggregate principal amount of 7.25% senior notes due 2034 by PBF Holding Company LLC ("PBF Holding") and PBF Finance Corporation. Proceeds from the offering were used to redeem in full the issuers' outstanding 6.000% senior notes due 2028.

PBF Holding, together with its consolidated subsidiaries, is one of the largest independent petroleum refiners in the United States, operating a network of refineries that supply unbranded transportation fuels, heating oil, petrochemical feedstocks, lubricants, and other petroleum products across the domestic market.

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