
Cahill Represents Initial Purchasers in Stingray Compute's \$810 Million Notes Offering

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Cahill represented the initial purchasers in connection with a Rule 144A offering of \$810 million aggregate principal amount of 6% senior secured notes due 2031 by Stingray Compute.

Proceeds from the offering will be used to finance the construction of a high-performance computing data center in Andrews, Texas.

Stingray Compute is a wholly-owned indirect subsidiary of Cipher Digital Inc., which develops and operates industrial-scale data centers engineered for next-generation computing.

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