Cahill Represents Initial Purchasers in Core & Main's $750 Million Notes Offering

Date: 07/01/26

Cahill represented the initial purchasers in connection with a rule 144A offering of $750 million aggregate principal amount of 6% senior notes due 2034 by Core & Main LP.

Proceeds from the offering are expected to be used to repay existing indebtedness and for general corporate purposes.

Core & Main is a leading specialty distributor in the United States and Canada of water, wastewater, storm drainage, fire protection products, and related services.

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