
Cahill Represents Initial Purchasers in Global Infrastructure Solutions' \$500 Million Notes Offering

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Cahill represented the initial purchasers in connection with a rule 144A offering of \$500 million aggregate principal amount of 6.375% senior notes due 2034 by Global Infrastructure Solutions Inc.

Proceeds from the offering are intended to be used to finance certain transactions in GISI's M&A pipeline to the extent such transactions are consummated, for general corporate purposes, and to repay certain existing indebtedness of GISI.

Global Infrastructure Solutions is among the largest privately owned construction managers in the commercial building, healthcare, industrial, mission critical, and data centers markets, and a leading project/construction manager in the environmental and public infrastructure markets.

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Practice

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