
Cahill Represents Initial Purchasers in Procore Technologies' \$950 Million Notes Offering

Date: 08/06/26

Cahill represented the initial purchasers in connection with a rule 144A offering of \$950 million aggregate principal amount of 0% convertible senior notes due 2031 by Procore Technologies, Inc.

Proceeds from the offering were used for an acquisition by the issuer and general corporate purposes.

Attorneys

- Timothy B. Howell
- Alexa S. Kaminsky
- Zona Hijazi
- James Ashley
- Ian Bae

Practice

- Capital Markets