Cahill Represents Initial Purchasers in Encompass Health's $100 Million Add-On Notes Offering

Date: 08/13/26

Cahill represented the initial purchasers in connection with a rule 144A offering of $100 million aggregate principal amount of 5.875% senior notes due 2034 by Encompass Health Corporation.

Proceeds from the offering were used to repay certain outstanding indebtedness of the issuer, pay related fees, and expenses in connection with the foregoing.

Encompass Health is an owner and operator of inpatient rehabilitation hospitals in the United States.

Attorneys

- Ariel Goldman
- Mark Loftus
- Xin Zhou (Richard) Pan
- Henry Tung
- Jacques Anthony P. Bettig

Practice

- Capital Markets