Cahill Represents Initial Purchasers in Jane Street Group’s $14.63 Billion Notes Offering

Date: 08/13/26

Cahill represented the initial purchasers in connection with a rule 144A offering of $5.86 billion aggregate principal amount of 7.294% senior secured notes due 2031, $5.126 billion aggregate principal amount of 7.686% senior secured notes due 2033, and $3.639 billion aggregate principal amount of 8.088% senior secured notes due 2036 by Jane Street Group, LLC and JSG Finance, Inc.

Proceeds from the offering were used to repay in full the existing term loan facility and to redeem all of the issuers' existing senior secured notes, with the remainder used for general corporate purposes.

Jane Street Group is a leading global liquidity provider and electronic market maker with trading capabilities across asset classes, specializing in equities, bonds, options, Exchange-Traded Funds, commodities, and currencies.

Attorneys

- Meghan McDermott
- Steven Mungovan
- Brandon L. Odze
- Antonia R. Ciuffo
- Aarnav Chauhan
- Hun Tae (Hunter) Choo
- Leia C. Ficks

Practice

- Capital Markets