
Cahill Represents the Administrative Agent and Lead Arrangers in Morton Salt's \$3.75 Billion Credit Facility

Date: 08/13/26

Cahill represented the administrative agent and lead arrangers in connection with a restatement agreement to the existing credit agreement for SCIH Salt Holdings (Kissner), the parent company of Morton Salt, to establish a new \$3.2 billion term B credit facility and a new \$550 million revolving credit facility.

Proceeds from the credit facilities will be used to fund a dividend, refinance the Borrower's existing credit facilities, and for general corporate purposes.

Morton Salt manufactures and distributes salt products, serving various industries including agriculture, food processing, and industrial sectors.

Attorneys

- Ariel Goldman
- Marc Shepsman
- Steven D. Seiden
- Qing (Annie) Yuan
- Abigail E. Russo
- Reilly Golden

Practice

- Banking & Finance