
Cahill Represents Initial Purchasers in Zenith Arc's \$2.25 Billion Notes Offering

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Cahill represented the initial purchasers in connection with Zenith Arc LLC's \$2.25 billion offering of 8.875% five-year senior secured green notes to finance the development of AI-focused data center facilities in Okmulgee County, Oklahoma.

The issuer will use the proceeds of the offering to finance the development and construction of a compute facility and related substation.

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