Cahill Represents Underwriters in Charter Communications' $4.75 Billion Notes Offering

Date: 08/18/26

Cahill represented the underwriters in connection with a public offering of $1.75 billion aggregate principal amount of 6.05% senior secured notes due 2032 and a $1 billion aggregate principal amount of 6.6% senior secured notes due 2034 and a $1 billion aggregate principal amount of 6.95% senior secured notes due 2036 and a $1 billion aggregate principal amount of 7.85% senior secured notes due 2056 by Charter Communications Operating, LLC and Charter Communications Operating Capital Corp., wholly-owned subsidiaries of Charter Communications, Inc.

Proceeds from the offering were used to pay the cash consideration for Charter Communications, Inc.'s transaction with Cox Communications and for general corporate purposes.

Charter Communications (NASDAQ: CHTR) is the leading broadband and video company in the nation as well as the fastest growing mobile provider in its footprint, with services available to more than 70 million homes and small to large businesses across 45 states through its Spectrum brand.

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