Cahill Represents Initial Purchasers in Gainwell's $1.77 Billion Notes Offering

Date: 08/19/26

Cahill represented the initial purchasers in connection with a rule 144A offering of $1.775 billion aggregate principal amount of 9% senior notes due 2031 by Gainwell Acquisition Corp.

Proceeds from the offering were used to refinance a portion of the issuer's existing first lien term loan facility.

Gainwell is a leading healthcare and human services technology company.

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