Cahill Represents Initial Purchasers in KeHE and NextWave's $1 Billion Notes Offering

Date: 08/19/26

Cahill represented the initial purchasers in connection with a rule 144A offering of $750 million aggregate principal amount of 7% senior secured notes due 2034 and a $250 million aggregate principal amount of additional 7.125% senior secured notes due 2033 by KeHE Distributors, LLC, NextWave Distribution, Inc., and KeHE Finance Corp.

Proceeds from the offering were used to refinance existing credit and debt securities and redeem outstanding notes.

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Practice

- Capital Markets